

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31 October 2011</u>

To : Hong Kong Exchanges and Clearing Limited

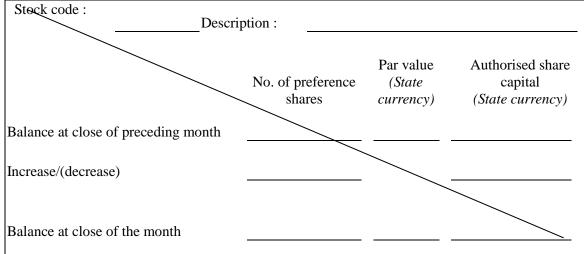
Name of Issuer Date Submitted

TEXHONG TEXTILE GROUP LIMITED 1 November 2011

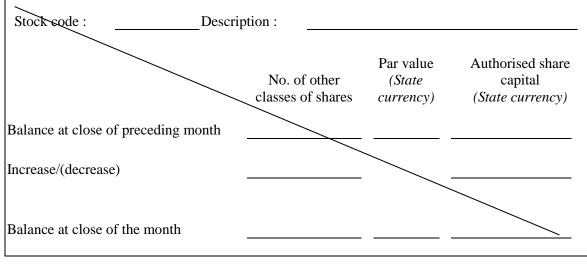
I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>2678</u> Descri	ption : <u>TEXHON</u>	G TEXTILE GROUP I	LIMITED
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	4,000,000,000	<u>HK\$0.1</u>	HK\$400,000,000
Increase/(decrease)			
Balance at close of the month	4,000,000,000	<u>HK\$0.1</u>	<u>HK\$400,000,000</u>
(2) Stock code :Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares



3. Other Classes of Shares



Total authorised share capital at the end of the month (*State* **HK\$400,000,000** *currency*) :

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	884,681,173					
Increase/ (decrease) during the month	<u> </u>					
Balance at close of the month	884,681,173					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and		into vement duri	ing the month			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
shares						
(Note 1)						
2.		\mathbf{i}				
		\sim				
			\sim			
shares			\rightarrow	. <u></u>		
(Note 1)				、 、		
				\searrow		
3.						
					\mathbf{i}	
shares						
(Note 1)						
(Note 1)		Та	tal A. (Ordin	omy chorece)	\sim	
		10				
				nce shares)		\mathbf{i}
				Other class)		
Total funds raised d		th from exercise of	f			
options (State curre	ncy)					\sim

Warrants to Issue Shares of th	e Issuer which are to be Liste	ed			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal valu nominal close of value preceding me	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
\rightarrow					
(/) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 2.	(/ /)				
	\backslash				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.					
	<u> </u>	<u> </u>			- <u></u>
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		(Prefere	nary shares) ence shares) Other class)		

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at
	amount	Amount at close of preceding	Converted during the	Amount at close of the		close of the month
Class and description	outstanding	month	month	month		
1.						
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	<u> </u>					
	_					
	_ \					
~ ((01) - 1)						
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>)	\backslash	\				
Subscription price		\sum				
EGM approval date		$\overline{}$				
(if applicable) (dd/mm/yyyy)		\backslash				
(dd/mm/yyyy) 3.	(/ /)	— 🔪				
<u>.</u>		\backslash				
	—	\backslash	`			
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price			\backslash			
EGM approval date				\backslash		
(if applicable)	<i>,</i> , , , , , , , , , , , , , , , , , ,			\mathbf{i}		
	(/ /)					
4.				\backslash		
				\backslash		
	—				\backslash	
Stock code (if listed)	<u> </u>				$\overline{}$	
Class of shares						
issuable (Note 1)					\backslash	
Subscription price					\backslash	
(if applicable)						\backslash
(dd/mm/yyyy)	(/ /)					\backslash
		r	Total C. (Ordin			_ \
			(Prefere	ence shares)		_ \
			(Other class)		-

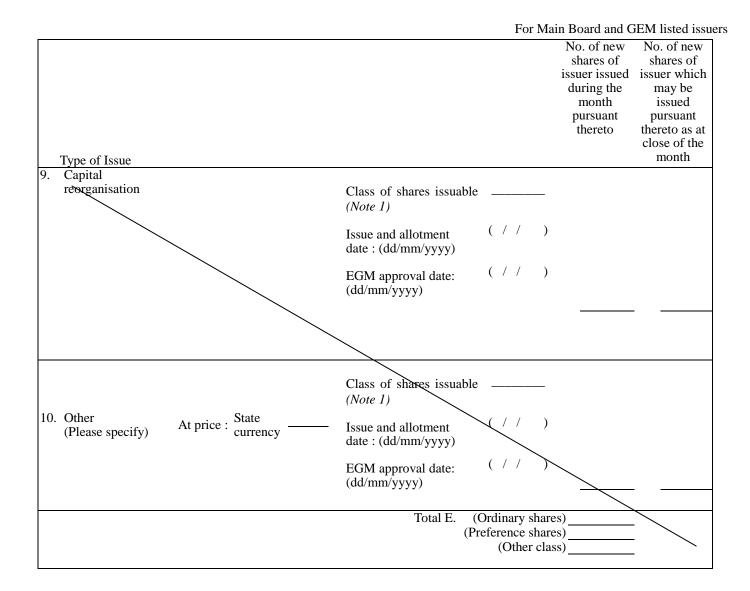
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital

	ner Movements in Issu Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue		Class of shares issuable (<i>Note 1</i>)				
	\mathbf{n}	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	_ Issue and allotment date : (dd/mm/yxyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
`			Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							· · · · · · · · · · · · · · · · · · ·
			Class of shares repurchased (<i>Note 1</i>)				
ō.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				\backslash			
			Class of shares issuable (Note 1)				
3.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		\backslash
							· <u>\</u>



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ued Sha	are Capital").)

Remarks (if any):

Submitted by: <u>HUI TSZ WAI</u> Title: <u>COMPANY SECRETARY</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.