

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31 MAY 2012</u>

To : Hong Kong Exchanges and Clearing Limited

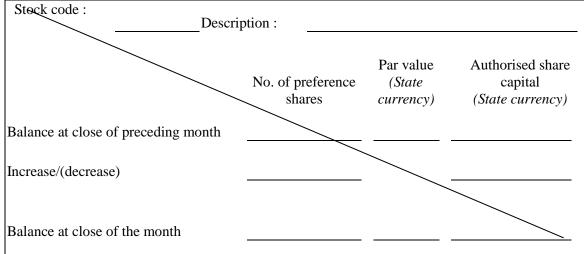
Name of Issuer Date Submitted

TEXHONG TEXTILE GROUP LIMITED 1 JUNE 2012

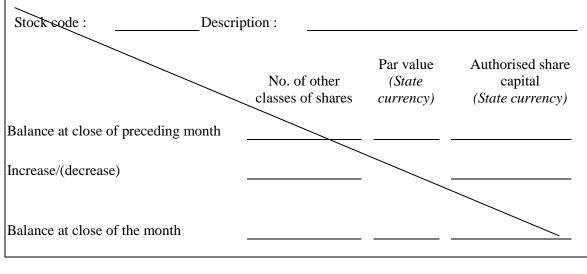
I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>2678</u> Descri	iption : <u>TEXHON</u>	<u>G TEXTILE GROUP I</u>	LIMITED
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	4,000,000,000	<u>HK\$0.1</u>	HK\$400,000,000
Increase/(decrease)			
Balance at close of the month	4,000,000,000	<u>HK\$0.1</u>	<u>HK\$400,000,000</u>
(2) Stock code :Descri	iption :		
	No. of ordinary	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares



3. Other Classes of Shares



Total authorised share capital at the end of the month (*State* **HK\$400,000,000** *currency*) :

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	884,681,173					
Increase/ (decrease) during the month						
Balance at close of the month	884,681,173					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme					No. of new shares of	No. of new shares of
including EGM					issuer issued during the month pursuant	issuer which may be issued pursuant thereto
approval date					thereto	as at close of the month
(dd/mm/yyyy) and		Movement duri	ng the month		ulcicio	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.	Grunted	Encretised	Cuncented	Lupsea		
shares	\rightarrow			. <u></u>		
(Note 1)						
	\sim	<				
2.		\searrow				
(/ /)						
shares						
(Note 1)			$\overline{}$			
3.						
·					、 、	
shares						
(Note 1)		т		1 \	\sim	
		10	otal A. (Ordin			
				nce shares)		\mathbf{i}
				Other class)		\sim
Total funds raised du		from exercise o	f			
options (State curren	cy)					\mathbf{X}

Warrants to Issue Shares of t	the Issuer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_				
\rightarrow	_				
(/) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
2.	7				
	-\				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.					
	_				
EGM approval date (if applicable) (dd/mm/yyyy)		-			
4.	_				
	_		\backslash		
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		-			
	Tot	al B. (Ordi	nary shares)		\mathbf{i}
		(Prefere	ence shares)		

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at
	amount	Amount at close of preceding	Converted during the	Amount at close of the		close of the month
Class and description	outstanding	month	month	month		
1.						
—	_					
Stock code (if listed)		·				
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
	_					
	_ \					
~ 1 (21) (1)						
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>)	\backslash	<				
Subscription price		\sum				
EGM approval date		$\overline{}$				
(if applicable) (dd/mm/yyyy)		\backslash				
3.	(/ /)	— 🔪				
<u>.</u>	—	\backslash				
	—	\backslash	`			
	_		\mathbf{i}			
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price			\backslash			
EGM approval date				\backslash		
(if applicable)				\mathbf{i}		
	(/ /)					
4.	_			\backslash		
	_			\backslash		
	—				\backslash	
Stock code (if listed)						
Class of shares						
issuable (Note 1)					\backslash	
Subscription price					\backslash	
(if applicable)						\backslash
(dd/mm/yyyy)	(/ /)					\backslash
		r	Total C. (Ordin			_ \
			(Prefere	ence shares)		_ \
			(Other class)		-

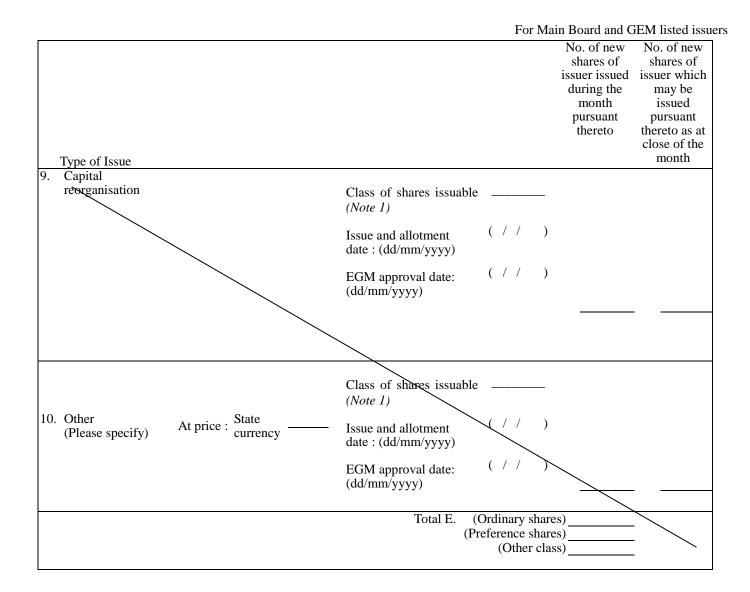
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital

I. Rights issue Class of shares issuable	Type of Is	ents in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency 3. Placing At price : State currency 4. Bonus issue Class of shares issuable currency (/ /) 4. Bonus issue Class of shares issuable currency (/ /) 4. Bonus issue Issue and allotment currency (/ /) 4. Bonus issue Issue and allotment currency (/ /)	1. Rights iss	sue					
EGM approval date: $(///)$ (dd/mm/yyyy) (///) 2. Open offer At price: Shute Issue and allotment (dd/mm/yyyy) Issue and allotment (dd/mm/yyyy) EGM approval date: (d//mm/yyyy) EGM approval date: (d//mm/yyyy) EGM approval date: (d//mm/yyyy) Issue and allotment (dd/mm/yyyy) Issue and allotment (dd/mm/yyyy) EGM approval date: (d//mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date:	\backslash	At price : State current	Issue and allotment	(/ /)		
2. Open offer At price : Shate currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)) 3. Placing At price : State currency Class of shares issuable (Note 1)			EGM approval date:	(/ /)		
2. Open offer At price : Shate currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)) 3. Placing At price : State currency Class of shares issuable (Note 1)							
 a. Open oner At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (<i>dd/mm/yyyy</i>) (<i>dd/mm/yyyy</i>) EGM approval date: (/ /) 							
Class of shares issuable	2. Open offe			(/ /)		
3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (/ /) (/ /) (/ /) date : (/ /) 4. Bonus issue Class of shares issuable (/ /) (/ /) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) (/) date : (/ /) date : (/ /) (/) date : (/				(/ /)		
3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (/ /) (/ /) (/ /) date : (/ /) 4. Bonus issue Class of shares issuable (/ /) (/ /) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) (/) date : (/ /) date : (/ /) (/) date : (/							
EGM approval date: (/ /) (dd/mm/yyyy) 4. Bonus issue 4. Bonus issue EGM approval date: (/ /) EGM approval date: (/ /)							
4. Bonus issue Glass of shares issuable (Note 1) Issue and allotment (I / I) EGM approval date: (I / I)	3. Placing	At price : State current	y Issue and allotment date : (dd/mm/yxyy)	(/ /)		
4. Bonus issue (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /)			EGM approval date: (dd/mm/yyyy)	(/ /)		
4. Bonus issue (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /)					,		·
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (///)							
	4. Bonus iss	ue		(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	TT					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						monui
	X .						
			Class of shares issuable (Note 1)				
5.	Scrip dividend A	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)				
5.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u> </u>		
			Class of shares issuable (Note 1)		_/	\backslash	
3.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sha	ure Capital").)

Remarks (if any):

Submitted by: <u>HUI TSZ WAI</u> Title: <u>COMPANY SECRETARY</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.