

Monthly Return of Equity Issuer on Movements in Securities

 For the month ended (dd/mm/yyyy) :
 30 JUNE 2012

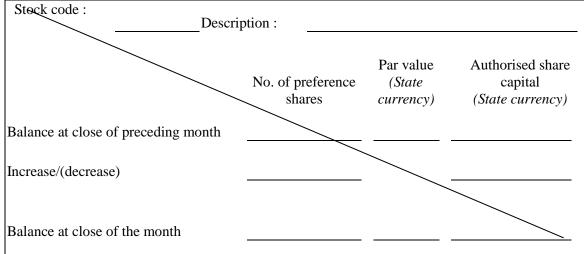
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer**TEXHONG TEXTILE GROUP LIMITED**Date Submitted4 JULY 2012

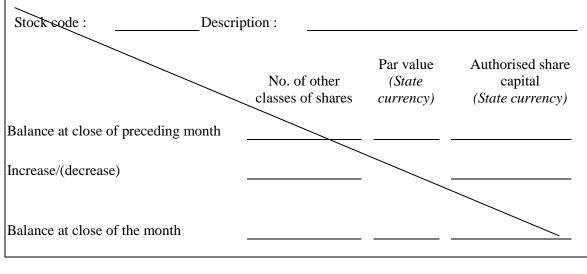
I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>2678</u> Descri	ption : <u>TEXHON</u>	<u>G TEXTILE GROUP I</u>	LIMITED
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	4,000,000,000	<u>HK\$0.1</u>	HK\$400,000,000
Increase/(decrease)	_		
Balance at close of the month	4,000,000,000	<u>HK\$0.1</u>	<u>HK\$400,000,000</u>
(2) Stock code : Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares



3. Other Classes of Shares



Total authorised share capital at the end of the month (*State* **HK\$400,000,000** *currency*) :

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	884,681,173			
Increase/ (decrease) during the month				
Balance at close of the month	884,681,173			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date (dd/mm/yyyy) and -		Movement duri	ng the month		thereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
(Note 1)	\rightarrow					
2.						
shares			$ \longrightarrow $			
(Note 1)						
3.						
(/ /) shares						
(Note 1)						
		Те	otal A. (Ordin			
				nce shares) Dther class)		
Total funds raised du options (State curren		from exercise o	f			

Warrants to Issue Shares of t	the Issuer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding mont	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_				
\rightarrow	_				
(/) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)	_			
2.	7				
	-\				
<pre>(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)3.</pre>					
	_				
EGM approval date (if applicable) (dd/mm/yyyy)					
4.	_		\backslash		
	_		\backslash		
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
	То	tal B. (Ordi	nary shares)		\mathbf{i}
	10	(Prefere	ence shares)		

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at
	amount	Amount at close of preceding	Converted during the	Amount at close of the		close of the month
Class and description	outstanding	month	month	month		
1.						
——	—					
Stock code (if listed)		·				
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))						
$\begin{array}{c} (dd/mm/yyyy)) \\ 2. \end{array}$	$\left(\begin{array}{c} \\ \end{array} \right)$					
<u></u>	<u> </u>					
	- \					
	- \					
Stock code (if listed)						
Class of shares	\backslash					
issuable (<i>Note 1</i>)		\leftarrow				
Subscription price		\rightarrow				
(if applicable)		\backslash				
(dd/mm/yyyy)	(/ /)	\				
3.		\backslash				
	_	\backslash				
	_		\backslash			
Stock code (if listed)	<u> </u>	· ·	\rightarrow			
Class of shares						
issuable (Note 1)			\backslash			
Subscription price			\backslash	\		
EGM approval date (if applicable)				\backslash		
	(/ /)			\backslash		
4.	`			\backslash		
				\backslash		
				\backslash	、	
					<u> </u>	
Stock code (if listed)					\mathbf{i}	
Class of shares issuable (<i>Note 1</i>)					\backslash	
Subscription price					\backslash	
EGM approval date					\sim	`
(if applicable)						\backslash
(dd/mm/yyyy)	(/ /)			. .		\mathbf{i}
		,	Total C. (Ordin	nary shares) ence shares)		- \
			(Flelen	Other class)		- ``
			(-

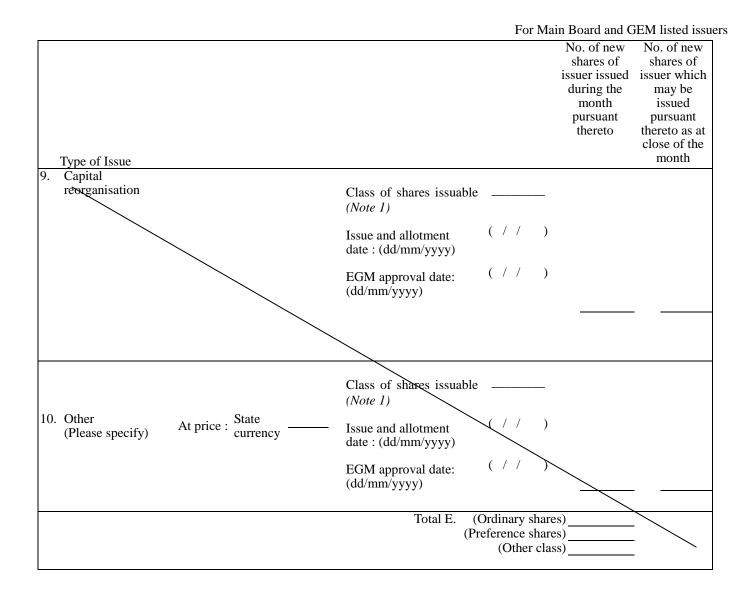
Share Option Benefices)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2.		
(/ /) shares (Note 1)		
3		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital

1. Rights issue Class of shares issuable		ner Movements in Issu Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ 2. Open offer At price : Shate currency Issue and allotment date : (dd/mm/yyyy) 2. Open offer At price : Shate currency Issue and allotment date : (dd/mm/yyyy) 3. Placing At price : State currency Class of shares issuable (Note 1) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) 4. Bonus issue Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment date : (dd/mm/yyyy)	1.	Rights issue						
EGM approval date: $(/ / /)$ (dd/mm/yyyy) (/ / /) 2. Open offer At price : Shute currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: $(/ /)$ (dd/mm/yyyy) EGM approval date: (// /) EGM approval date:		\mathbf{n}	At price : State	Issue and allotment	(/ /)		
2. Open offer At price : Shite currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)) Glass of shares issuable (Note 1) (/ /) 3. Placing At price : State currency Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyy) (/ /) EGM approval date: (dd/mm/yyy) (/ /) Glass of shares issuable (Note 1) (/ /) Glass of shares issuable (Note 1) (/ /) Glass of shares issuable (Note 1) (/ /) Glass of shares issuable (Note 1) (/ /) Glass of shares issuable (Note 1) (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /)				EGM approval date:	(/ /)		
2. Open offer At price : Shite currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)) Glass of shares issuable (Note 1) (/ /) 3. Placing At price : State currency Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyy) (/ /) EGM approval date: (dd/mm/yyy) (/ /) Glass of shares issuable (Note 1) (/ /) Glass of shares issuable (Note 1) (/ /) Glass of shares issuable (Note 1) (/ /) Glass of shares issuable (Note 1) (/ /) Glass of shares issuable (Note 1) (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /)								
2. Open one i At price : currency date : (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allognent (dd/mm/yyyy) EGM approval date:								
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Class of shares issuable	2.	Open offer			(/ /)		
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)$ Issue and allotment $(///)$ $(///)$ EGM approval date: $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ 4. Bonus issue Class of shares issuable $(///)$ Issue and allotment $(///)$ Issue and allotment $(///)$ Issue and allotment $(///)$ EGM approval date: $(///)$					(/ /)		
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)$ Issue and allotment $(///)$ $(///)$ EGM approval date: $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ 4. Bonus issue Class of shares issuable $(///)$ Issue and allotment $(///)$ Issue and allotment $(///)$ Issue and allotment $(///)$ EGM approval date: $(///)$								
 EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable								
4. Bonus issue Glass of shares issuable (Note 1) Issue and allotment (I / I) EGM approval date: (I / I) (I / I)	3.	Placing	At price : State	Issue and allotment date : (dd/mm/yxyy)	(/ /)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /)				EGM approval date: (dd/mm/yyyy)	(/ /)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /)								
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (///)								
Eon approval date.	4.	Bonus issue			(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	\backslash	

	Turne of L					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						montin
	\						
			Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
	Ň						
		<u> </u>					
			Class of shares repurchased (<i>Note 1</i>)				
5.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)		_/	\backslash	
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							· \



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ued Sha	are Capital").)

Remarks (if any):

Submitted by: <u>HUI TSZ WAI</u> Title: <u>COMPANY SECRETARY</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.