

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31 OCTOBER 2012</u>

To : Hong Kong Exchanges and Clearing Limited

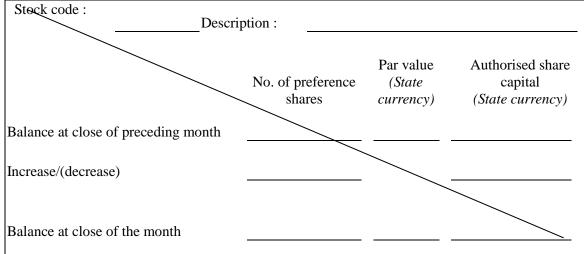
Name of Issuer Date Submitted

TEXHONG TEXTILE GROUP LIMITED 1 NOVEMBER 2012

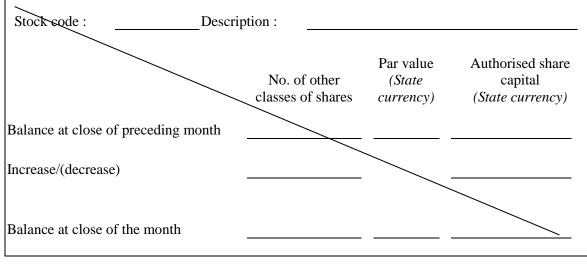
I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | | |
|-----------------------------------|---------------|-----------------------|-------------------------------|-------------------------------------------------|
| (1) Stock code : <u>2678</u> | Description : | TEXHON | <u>G TEXTILE GROUP I</u> | LIMITED |
| | | of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding mor | 1,00 th | 0,000,000 | <u>HK\$0.1</u> | HK\$400,000,000 |
| Increase/(decrease) | | - | | |
| Balance at close of the month | 4,000 | ,000,000 | <u>HK\$0.1</u> | HK\$400,000,000 |
| (2) Stock code :I | Description : | | | |
| | | of ordinary | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding mor | nth | | | |
| Increase/(decrease) | | | | |
| Balance at close of the month | | | | |

2. Preference Shares



3. Other Classes of Shares



Total authorised share capital at the end of the month (*State* **HK\$400,000,000** *currency*) :

II. Movements in Issued Share Capital

| | No. of ordi | nary shares | No of preference | No. of other classes |
|------------------------------------------|-------------|-------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 884,681,173 | | | |
| Increase/ (decrease) during the month | <u> </u> | | | |
| Balance at close of the month | 884,681,173 | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share | | | | | No. of new shares of | No. of new shares of |
|-----------------------|-----------------|-----------------|-------------------|--------------|----------------------|--------------------------|
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement duri | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and | | | | | | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. | | | | | | |
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| | < | | | | | |
| | \searrow | | | | | |
| shares | \rightarrow | | | <u> </u> | | |
| (Note 1) | | | | | | |
| | \sim | < | | | | |
| 2. | | \searrow | | | | |
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| | | | | | | |
| shares | | | \longrightarrow | · · | | |
| (Note 1) | | | | | | |
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| 3. | | | | | | |
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| | | | | | | |
| | | | | | \mathbf{i} | |
| | | | | | \sim | |
| shares | | | | | | |
| | | | · | · | | |
| (Note 1) | | T | | 1 \ | \sim | |
| | | 10 | otal A. (Ordin | | | |
| | | | | nce shares) | | \mathbf{i} |
| | | | (0 | Other class) | | \sim |
| Total funds raised du | uring the month | from exercise o | f | | | |
| options (State currer | | | | | | \sim |
| Ì | • · | | | | | |

| Warrants to Issue Shares of t | the Issuer which are to be Listed | | | | |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|---------------|-------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value nominal close of value preceding mon | during the | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | _ | | | | |
| \rightarrow | _ | | | | |
| (/) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | |
| 2. | 7 | | | | |
| | -\ | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | | | | | |
| | - | | | | |
| EGM approval date (if applicable) | | | | | |
| 4. | _ | | \backslash | | |
| | _ | | $\langle \rangle$ | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | Тс | otal B. (Ordi | nary shares) | | \mathbf{i} |
| | | (Prefere | ence shares) | | |

For Main Board and GEM listed issuers

| Convertibles (i.e. Convertible i | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at |
|--------------------------------------------------|-------------------------------------|------------------------------|----------------------|------------------------|----------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------|
| | Currency of amount | Amount at close of preceding | Converted during the | Amount at close of the | | close of the month |
| Class and description | outstanding | month | month | month | | |
| 1. | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy)) | | | | | | |
| 2. | $\langle \cdot \cdot \cdot \rangle$ | | | | | |
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| | - \ | | | | | |
| | - \ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | ` | \leftarrow | | | | |
| EGM approval date | | \rightarrow | | | | |
| (if applicable) | | \backslash | | | | |
| (dd/mm/yyyy) | (/ /) | \ | | | | |
| 3. | | \backslash | | | | |
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| Stock code (if listed) | | | \rightarrow | | | |
| Class of shares | | | \sim | | | |
| issuable (Note 1) | | | \backslash | | | |
| Subscription price EGM approval date | | | \backslash | ` | | |
| (if applicable) | | | | \backslash | | |
| | (/ /) | | | \backslash | | |
| 4. | | | | \backslash | | |
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| | | | | | <u> </u> | |
| Stock code (if listed) Class of shares | | | | | \mathbf{i} | |
| issuable (Note 1) | | | | | \backslash | |
| Subscription price | | | | | \backslash | |
| EGM approval date | | | | | \backslash | \ |
| (if applicable) | | | | | | \mathbf{i} |
| (dd/mm/yyyy) | (/ /) | , | Total C. (Ordin | nary charge) | | |
| | | | | ence shares) | | - \ |
| | | | (| Other class) | | - ` |
| | | | | · | | - |

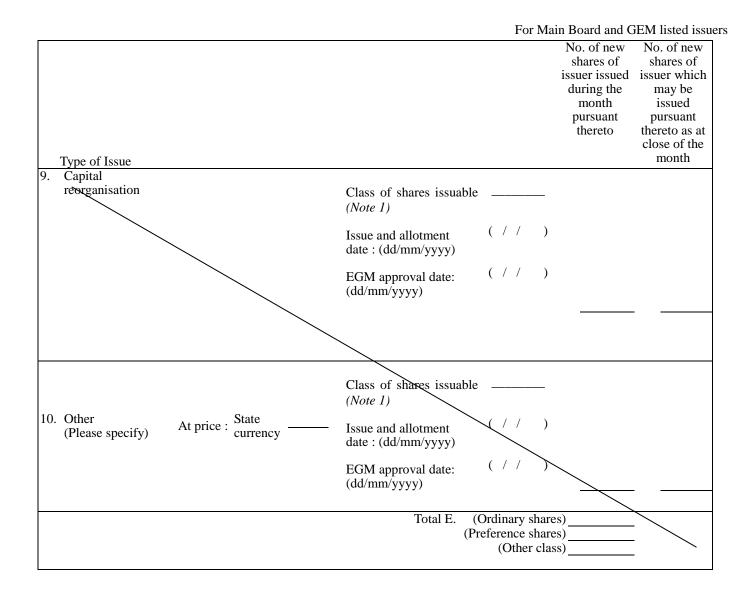
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------|
| (/ /) shares (Note 1) | | |
| 2 | | |
| 3 | | |
| Total D. (Ordinary shares) (Preference shares) (Other class) | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital

| 1. Rights issue Class of shares issuable | Other Movements in Issu Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------|------------------------------|--------------------------------------------|-------|---|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (Note 1) (/ /) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (Note 1) (/ /) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (Note 1) (/ /) 4. Bonus issue Class of shares issuable currency (/ /) 4. Bonus issue Issue and allotment (Note 1) (/ /) 4. Bonus issue EGM approval date: (Note 1) (/ /) | 1. Rights issue | | | | | | |
| EGM approval date: $(///)$ (dd/mm/yyyy) (///) 2. Open offer At price : Shute Issue and allotment (d/mm/yyyy) Issue and allotment (d/mm/yyyy) EGM approval date: (d/mm/yyyy) EGM approval date: (d/mm/yyyy) EGM approval date: (d/mm/yyyy) EGM approval date: (d/mm/yyyy) Issue and allotment (d/mm/yyyy) EGM approval date: | \mathbf{i} | At price : State | Issue and allotment | (/ / |) | | |
| 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)) Base of shares issuable (/ /) Class of shares issuable (/ /) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Issue and allotment (/ /) EGM approval date: (// /) Issue and allotment (// /) Issue and allotment (// /) EGM approval date: | | | EGM approval date: | (/ / |) | | |
| 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)) Base of shares issuable (/ /) Class of shares issuable (/ /) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Issue and allotment (/ /) EGM approval date: (// /) Issue and allotment (// /) Issue and allotment (// /) EGM approval date: | | | | | | | |
| 2. Open onel At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | |
| EGM approval date: (///) (dd/mm/yyyy) 3. Placing At price : State currency Class of shares issuable | 2. Open offer | At price : State currency | | (/ / |) | | |
| 3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGMs of shares issuable (Note 1) Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | EGM approval date: | (/ / |) | | |
| 3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGMs of shares issuable (Note 1) Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | |
| EGM approval date: (/ /) (dd/mm/yyyy) 4. Bonus issue 4. Bonus is | | | | | | | |
| 4. Bonus issue Glass of shares issuable (Note 1) Issue and allotment (I / I) EGM approval date: (I / I) | 3. Placing | At price : State | Issue and allotment date : (dd/mm/yxyy) | (/ / |) | | |
| 4. Bonus issue (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| 4. Bonus issue (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) | | | | | | | |
| 4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /) | | | | | _ | | |
| | 4. Bonus issue | | | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|--------------------------------|-----------------------------------------------|--------------|---|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| | Type of issue | | | | | | |
| ` | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 5. | Scrip dividend | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | · · · · · · · · · · · · · · · · · · · |
| | | | Class of shares repurchased (<i>Note 1</i>) | | | | |
| ō. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | \backslash | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Consideration issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | \backslash |
| | | | | | | | · <u>\</u> |



| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | |
|-------------------------------------------------------------------------------------------------|--------|-----------------|
| | (2) | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issue | ued Sh | are Capital").) |

Remarks (if any):

Submitted by: <u>HUI TSZ WAI</u> Title: <u>COMPANY SECRETARY</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.