

## Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) : <u>31 OCTOBER 2012</u>

To : Hong Kong Exchanges and Clearing Limited

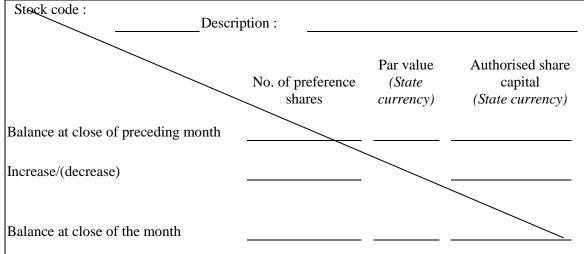
Name of Issuer Date Submitted

# **TEXHONG TEXTILE GROUP LIMITED** 1 NOVEMBER 2012

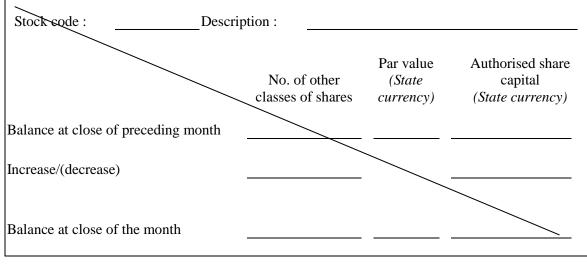
I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>2678</u>	Description :	TEXHON	<u>G TEXTILE GROUP I</u>	LIMITED
		of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	1,00 th	0,000,000	<u>HK\$0.1</u>	HK\$400,000,000
Increase/(decrease)		-		
Balance at close of the month	4,000	,000,000	<u>HK\$0.1</u>	HK\$400,000,000
(2) <b>Stock</b> code :I	Description :			
		of ordinary	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth			
Increase/(decrease)				
Balance at close of the month				

### 2. Preference Shares



#### 3. Other Classes of Shares



Total authorised share capital at the end of the month (*State* **HK\$400,000,000** *currency*) :

# II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	884,681,173			
Increase/ (decrease) during the month	<u> </u>			
Balance at close of the month	884,681,173			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
	<					
	$\searrow$					
shares	$\rightarrow$			<u> </u>		
(Note 1)						
	$\sim$	<				
2.		$\searrow$				
		$\sim$				
shares			$\longrightarrow$	· ·		
(Note 1)						
3.						
					$\mathbf{i}$	
					$\sim$	
shares						
			·	·		
(Note 1)		T		1 \	$\sim$	
		10	otal A. (Ordin			
				nce shares)		$\mathbf{i}$
			(0	Other class)		$\sim$
Total funds raised du	uring the month	from exercise o	f			
options (State currer						$\sim$
Ì	• ·					

Warrants to Issue Shares of t	the Issuer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value nominal close of value preceding mon	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_				
$\rightarrow$	_				
( / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
2.	7				
	-\				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.					
	-				
EGM approval date (if applicable)					
4.	_		$\backslash$		
	_		$\langle \rangle$		
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Тс	otal B. (Ordi	nary shares)		$\mathbf{i}$
		(Prefere	ence shares)		

#### For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at
	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the		close of the month
Class and description	outstanding	month	month	month		
1.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))						
2.	$\langle \cdot \cdot \cdot \rangle$					
2.	<u> </u>					
	- \					
	- \					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price	`	$\leftarrow$				
EGM approval date		$\rightarrow$				
(if applicable)		$\backslash$				
(dd/mm/yyyy)	( / / )	\				
3.		$\backslash$				
		$\backslash$				
		Ň	$\backslash$			
Stock code (if listed)			$\rightarrow$			
Class of shares			$\sim$			
issuable (Note 1)			$\backslash$			
Subscription price EGM approval date			$\backslash$	<b>`</b>		
(if applicable)				$\backslash$		
	( / / )			$\backslash$		
4.				$\backslash$		
				$\backslash$		
				$\backslash$	、 、	
					<u> </u>	
Stock code (if listed) Class of shares					$\mathbf{i}$	
issuable (Note 1)					$\backslash$	
Subscription price					$\backslash$	
EGM approval date					$\backslash$	<b>\</b>
(if applicable)						$\mathbf{i}$
(dd/mm/yyyy)	( / / )	,	Total C. (Ordin	nary charge)		
				ence shares)		- \
			(	Other class)		- `
				·		-

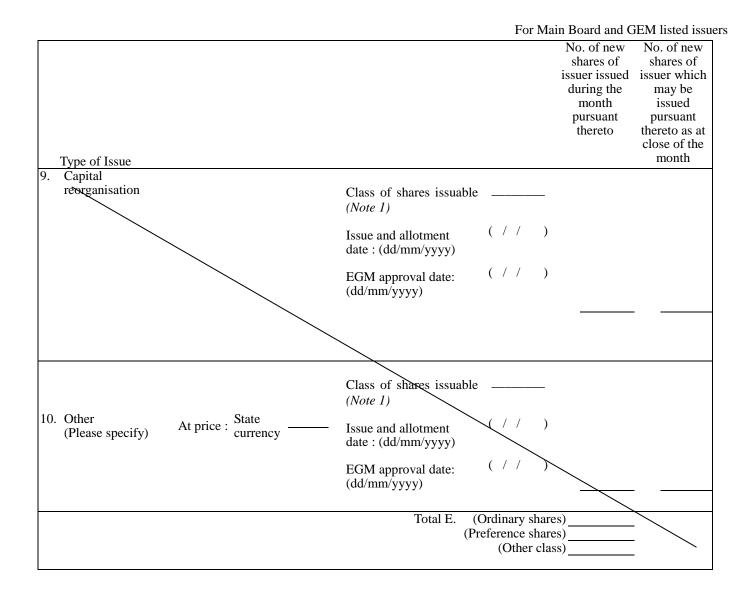
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

#### Other Movements in Issued Share Capital

1. Rights issue  Class of shares issuable	Other Movements in Issu Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
At price : State currency  Issue and allotment date : (dd/mm/yyyy)  ( / / )    EGM approval date: (dd/mm/yyyy)  ( / / )    2. Open offer  At price : State currency  Issue and allotment date : (dd/mm/yyyy)    EGM approval date: (Note 1)  ( / / )    2. Open offer  At price : State currency  Issue and allotment date : (dd/mm/yyyy)    EGM approval date: (Note 1)  ( / / )    3. Placing  At price : State currency  Issue and allotment date : (dd/mm/yyyy)    EGM approval date: (Note 1)  ( / / )    4. Bonus issue  Class of shares issuable currency  ( / / )    4. Bonus issue  Issue and allotment (Note 1)  ( / / )    4. Bonus issue  EGM approval date: (Note 1)  ( / / )	1. Rights issue						
EGM approval date: $(///)$ (dd/mm/yyyy)  (///)    2. Open offer  At price :    Shute  Issue and allotment    (d/mm/yyyy)  Issue and allotment    (d/mm/yyyy)  EGM approval date:    (d/mm/yyyy)  EGM approval date:    (d/mm/yyyy)  EGM approval date:    (d/mm/yyyy)  EGM approval date:    (d/mm/yyyy)  Issue and allotment    (d/mm/yyyy)  EGM approval date:	$\mathbf{i}$	At price : State	Issue and allotment	( / /	)		
2. Open offer  At price :  State currency  Issue and allotment date : (dd/mm/yyyy)  ( / / )    EGM approval date: (dd/mm/yyyy)  ( / / )  )    Base of shares issuable  ( / / )    Class of shares issuable  ( / / )    Issue and allotment  ( / / )    (dd/mm/yyyy)  EGM approval date:    (dd/mm/yyyy)  EGM approval date:    (dd/mm/yyyy)  Issue and allotment    ( / / )  EGM approval date:    ( // / )  Issue and allotment    ( // / )  Issue and allotment    ( // / )  EGM approval date:			EGM approval date:	( / /	)		
2. Open offer  At price :  State currency  Issue and allotment date : (dd/mm/yyyy)  ( / / )    EGM approval date: (dd/mm/yyyy)  ( / / )  )    Base of shares issuable  ( / / )    Class of shares issuable  ( / / )    Issue and allotment  ( / / )    (dd/mm/yyyy)  EGM approval date:    (dd/mm/yyyy)  EGM approval date:    (dd/mm/yyyy)  Issue and allotment    ( / / )  EGM approval date:    ( // / )  Issue and allotment    ( // / )  Issue and allotment    ( // / )  EGM approval date:							
2. Open onel  At price : currency  date : (dd/mm/yyyy)    EGM approval date:  ( / / )    (dd/mm/yyyy)							
EGM approval date: (/// ) (dd/mm/yyyy) 3. Placing At price : State currency Class of shares issuable	2. Open offer	At price : State currency		( / /	)		
3. Placing  At price : State currency  Issue and allotment ( / / ) date : (dd/mm/yyyy)    EGM approval date:  ( / / ) (dd/mm/yyyy)    EGMs of shares issuable (Note 1)  Class of shares issuable (Note 1)    4. Bonus issue  Issue and allotment date : (dd/mm/yyyy)    EGM approval date:  ( / / ) (dd/mm/yyyy)			EGM approval date:	( / /	)		
3. Placing  At price : State currency  Issue and allotment ( / / ) date : (dd/mm/yyyy)    EGM approval date:  ( / / ) (dd/mm/yyyy)    EGMs of shares issuable (Note 1)  Class of shares issuable (Note 1)    4. Bonus issue  Issue and allotment date : (dd/mm/yyyy)    EGM approval date:  ( / / ) (dd/mm/yyyy)							
EGM approval date: ( / / ) (dd/mm/yyyy) 4. Bonus issue 4. Bonus is							
4. Bonus issue Glass of shares issuable (Note 1) Issue and allotment (I / I) EGM approval date: (I / I)	3. Placing	At price : State	Issue and allotment date : (dd/mm/yxyy)	( / /	)		
4. Bonus issue  (Note 1)    Issue and allotment date : (dd/mm/yyyy)  ( / / )    EGM approval date:  ( / / )			EGM approval date: (dd/mm/yyyy)	( / /	)		
4. Bonus issue  (Note 1)    Issue and allotment date : (dd/mm/yyyy)  ( / / )    EGM approval date:  ( / / )							
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: ( / / )					_		
	4. Bonus issue			( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						
`			Class of shares issuable ( <i>Note 1</i> )				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							· · · · · · · · · · · · · · · · · · ·
			Class of shares repurchased ( <i>Note 1</i> )				
ō.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
				$\backslash$			
			Class of shares issuable (Note 1)				
3.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		$\backslash$
							· <u>\</u>



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ued Sh	are Capital").)

Remarks (if any):

Submitted by: <u>HUI TSZ WAI</u> Title: <u>COMPANY SECRETARY</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.