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### **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**



**天虹紡織集團有限公司**  
**TEXHONG TEXTILE GROUP LIMITED**

*(incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 2678)**

**US\$200 MILLION 6.500% SENIOR NOTES DUE 2019**  
**(Stock Code: 5925)**

**Guaranteed by Subsidiary Guarantors**

**Joint Bookrunners and Joint Lead Managers**

**Deutsche Bank AG,  
Singapore Branch**

**JP Morgan Securities plc**

**Standard Chartered Bank**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the senior notes due 2019 in the aggregate principal amount of US\$200 million, bearing interest at the rate of 6.500% per annum (the “Notes”), to be issued by Texhong Textile Group Limited and guaranteed by each of the subsidiary guarantors listed below (together, the “Subsidiary Guarantors”) by way of debt issue to

professional investors only, as described in the offering memorandum dated 11 April 2013. The listing and permission to deal in the Notes is expected to become effective on 19 April 2013.

### **Subsidiary Guarantors:**

<b>Name</b>	<b>Jurisdiction of Incorporation</b>
Texhong Textile Holdings Limited	British Virgin Islands
Texhong Textile Investment Limited	British Virgin Islands
Sunray International Holdings Limited	British Virgin Islands
Texhong Vietnam Investment Limited	British Virgin Islands
Texhong Global Investment Limited <i>(formerly known as Texhong Industrial Park Holdings Limited)</i>	British Virgin Islands
TVN Investment Limited	British Virgin Islands
Texhong Industrial Park (Phu Thuan) Investment Limited	British Virgin Islands
Texhong Industrial Park (Phuoc Dong) Investment Limited	British Virgin Islands
Texhong Textile (Hong Kong) Limited	Hong Kong
Sunray Trading (Hong Kong) Limited	Hong Kong
Texhong Textile (Hong Kong) Holdings Limited	Hong Kong
TVN (Hong Kong) Limited	Hong Kong
TVN (Renze) Limited	Hong Kong
Texhong Uruguay Investment Limited <i>(formerly known as Texhong Industrial Park Investment Limited)</i>	Hong Kong
Texhong Yinlong Textile Limited	Vietnam
Texhong Yinlong Technology Limited	Vietnam
Texhong Renze Technology Limited	Vietnam
Sunray Macao Commercial Offshore Limited	Macau
Texhong Textile Uruguay Company Limited, S.A. <i>(formerly known as DOMIBAL S.A.)</i>	Uruguay

By order of the Board  
**Texhong Textile Group Limited**  
**Hong Tianzhu**  
*Chairman*

Hong Kong, 18 April 2013

As at the date of this announcement, the Board comprises the following directors:

*Executive directors:*

Mr. Hong Tianzhu  
Mr. Zhu Yongxiang  
Mr. Tang Daoping  
Mr. Gong Zhao

*Independent non-executive directors:*

Ms. Zhu Beina  
Prof. Cheng Longdi  
Mr. Ting Leung Huel, Stephen