

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : _____30 APRIL 2014

To : Hong Kong Exchanges and Clearing Limited

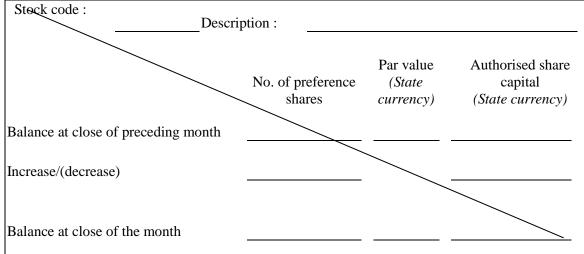
Name of Issuer Date Submitted

TEXHONG TEXTILE GROUP LIMITED 2 MAY 2014

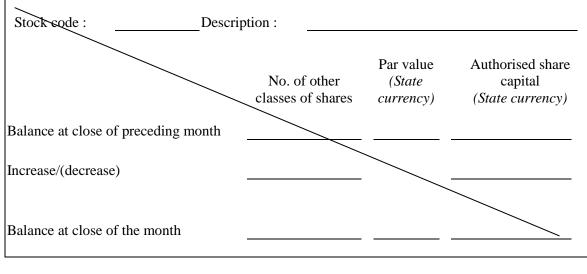
I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>2678</u> Descri	iption : <u>TEXHON</u>	G TEXTILE GROUP I	LIMITED
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	4,000,000,000	<u>HK\$0.1</u>	HK\$400,000,000
Increase/(decrease)			
Balance at close of the month	4,000,000,000	<u>HK\$0.1</u>	<u>HK\$400,000,000</u>
(2) Stock code :Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares



3. Other Classes of Shares



Total authorised share capital at the end of the month (*State* **HK\$400,000,000** *currency*) :

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	884,681,173					
Increase/ (decrease) during the month	<u> </u>					
Balance at close of the month	884,681,173					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			-		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
	<					
shares						
(Note 1)	$\overline{}$					
(
2.						
<u></u>						
		\sim				
shares						
(Note 1)			\sim			
3.						
					\mathbf{i}	
shares						
(Note 1)						
(Note 1)		Т	tal A (Ondin	om chanas)	\sim	
		10	otal A. (Ordin			
				nce shares)		
				Other class)		
Total funds raised dur		from exercise o	f			\sim
options (State current	cy)					\sim

Warrants to Issue Shares of th	e Issuer which are t	o be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nor nominal value pre	minal value at close of ceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
\rightarrow						
(/) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 2.	(/ /)				
	\backslash					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.)				
(/ /)						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)	(/ /)				
<u> </u>						
<pre>(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)</pre>	(/ /					
		Total	(Prefere	nary shares) ence shares) Other class)		

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at
	amount	Amount at close of preceding	Converted during the	Amount at close of the		close of the month
Class and description	outstanding	month	month	month		
1.						
	_					
——						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.	$\overline{\langle \cdot \rangle}$					
	_					
	- \					
Stock code (if listed)			_	_	_	
Class of shares issuable (<i>Note 1</i>)	\sim	、				
Subscription price		$\overline{}$				
EGM approval date		$\overline{}$				
(if applicable)		\backslash				
(dd/mm/yyyy)	(//)	— 🔪				
5.		\backslash				
	_	\backslash	`			
	—		\backslash			
Stock code (if listed)		·	$\overline{}$			
Class of shares			\sim			
issuable (<i>Note 1</i>) Subscription price			\backslash			
EGM approval date			\sim	\mathbf{X}		
(if applicable)				\mathbf{i}		
(dd/mm/yyyy)	(/ /)			\backslash		
4.	_			\backslash		
	—			\backslash		
	_			\backslash	\mathbf{X}	
Stock code (if listed)					\leftarrow	
Class of shares						
issuable (Note 1)	_				\backslash	
Subscription price					\backslash	
EGM approval date (if applicable)						\backslash
(dd/mm/yyyy)	(/ /)					\backslash
	i	,	Total C. (Ordin			_ \
			(Prefere	ence shares)		_ \
			(Other class)		_

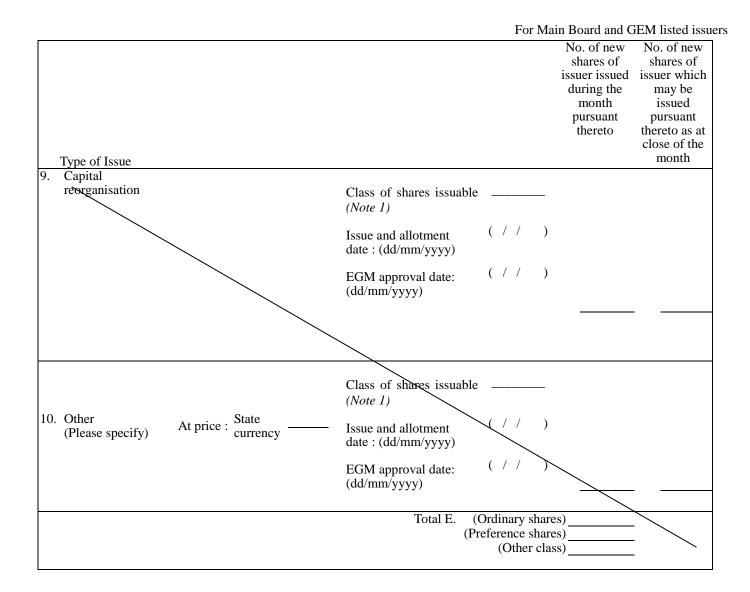
		NK 6 1 2
	No. of new shares of	No. of new shares of
	issuer issued during	issuer which may be
	the month pursuant	issued pursuant thereto
E-11 northandow in the dime ECM commerced data (dd/mm/mmm)	thereto	as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy),		as at close of the month
if applicable, and class of shares issuable:		
h		
shares (Note 1)	-	
2		
shares (Note 1)		
3.		
J		
shares (Note 1)		
		<u> </u>
Total D. (Ordinary shares)	1	
(Preference shares)		
(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital

I. Rights issue Class of shares issuable	Type of Is	ents in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency 3. Placing At price : State currency 4. Bonus issue Class of shares issuable currency (/ /) 4. Bonus issue Class of shares issuable currency (/ /) 4. Bonus issue Issue and allotment currency (/ /) 4. Bonus issue Issue and allotment currency (/ /)	1. Rights iss	sue					
EGM approval date: $(///)$ (dd/mm/yyyy) (///) 2. Open offer At price: Shute Issue and allotment (dd/mm/yyyy) Issue and allotment (dd/mm/yyyy) EGM approval date: (d//mm/yyyy) EGM approval date: (d//mm/yyyy) EGM approval date: (d//mm/yyyy) Issue and allotment (dd/mm/yyyy) Issue and allotment (d//mm/yyyy) EGM approval date: (d//mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date:	\backslash	At price : State current	Issue and allotment	(/ /)		
2. Open offer At price : Shate currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)) 3. Placing At price : State currency Class of shares issuable (Note 1)			EGM approval date:	(/ /)		
2. Open offer At price : Shate currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)) 3. Placing At price : State currency Class of shares issuable (Note 1)							
 a. Open oner At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (<i>dd/mm/yyyy</i>) (<i>dd/mm/yyyy</i>) EGM approval date: (/ /) 							
Class of shares issuable	2. Open offe			(/ /)		
3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (/ /) (/ /) (/ /) date : (/ /) 4. Bonus issue Class of shares issuable (/ /) (/ /) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) (/) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) date : (/ /) date : (/ /) (/) date : (/				(/ /)		
3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (/ /) (/ /) (/ /) date : (/ /) 4. Bonus issue Class of shares issuable (/ /) (/ /) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) (/) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) date : (/ /) date : (/ /) (/) date : (/							
EGM approval date: (/ /) (dd/mm/yyyy) 4. Bonus issue 4. Bonus issue EGM approval date: (/ /) EGM approval date: (/ /)							
4. Bonus issue Glass of shares issuable (Note 1) Issue and allotment (I / I) EGM approval date: (I / I)	3. Placing	At price : State current	y Issue and allotment date : (dd/mm/yxyy)	(/ /)		
4. Bonus issue (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /)			EGM approval date: (dd/mm/yyyy)	(/ /)		
4. Bonus issue (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /)					,		·
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (///)							
	4. Bonus iss	ue		(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Turne of L					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						montin
	\						
			Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
	Ň						
		<u> </u>					
			Class of shares repurchased (<i>Note 1</i>)				
5.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)		_/	\backslash	
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							· \



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sha	ure Capital").)

Remarks (if any):

Submitted by: <u>HUI TSZ WAI</u> Title: <u>COMPANY SECRETARY</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.