

## PARTIES INVOLVED IN THE SHARE OFFER

### SPONSOR

#### **Goldbond Capital (Asia) Limited**

3902B, 39th Floor, Tower 1  
Lippo Centre  
89 Queensway  
Hong Kong

### SOLE BOOKRUNNER AND LEAD UNDERWRITER

#### **Goldbond Securities Limited**

3901B, 39th Floor, Tower 1  
Lippo Centre  
89 Queensway  
Hong Kong

### PLACING UNDERWRITERS

#### **Goldbond Securities Limited**

3901B, 39th Floor, Tower 1  
Lippo Centre  
89 Queensway  
Hong Kong

#### **GC Capital (Asia) Limited**

Unit 6501-06  
The Center  
99 Queen's Road  
Central  
Hong Kong

#### **Guotai Junan Securities (Hong Kong) Limited**

27th Floor, Low Block  
Grand Millennium Plaza  
181 Queen's Road  
Central  
Hong Kong

#### **Shenyin Wanguo Capital (H.K.) Limited**

28th Floor, Citibank Tower  
Citibank Plaza  
3 Garden Road  
Hong Kong

#### **Tai Fook Securities Company Limited**

25th Floor, New World Tower  
16-18 Queen's Road  
Central  
Hong Kong

#### **Toyo Securities Asia Limited**

Room 3002-3003, Sino Plaza  
256-257 Gloucester Road  
Causeway Bay  
Hong Kong

## PARTIES INVOLVED IN THE SHARE OFFER

### **UOB Kay Hian (Hong Kong) Limited**

15th Floor, AON China Building  
29 Queen's Road  
Central  
Hong Kong

### **PUBLIC OFFER UNDERWRITERS**

### **Goldbond Securities Limited**

3901B, 39th Floor, Tower 1  
Lippo Centre  
89 Queensway  
Hong Kong

### **GC Capital (Asia) Limited**

Unit 6501-06  
The Center  
99 Queen's Road  
Central  
Hong Kong

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Central  
Hong Kong

### **UOB Kay Hian (Hong Kong) Limited**

15th Floor, AON China Building  
29 Queen's Road  
Central  
Hong Kong

### **LEGAL ADVISERS TO THE COMPANY**

*As to Hong Kong law*

### **Chiu & Partners**

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1 Connaught Place  
Hong Kong

## PARTIES INVOLVED IN THE SHARE OFFER

*As to PRC law*

**Jun He Law Offices**

Suite 2501, Kerry Centre  
1515 Nanjing Road West  
Shanghai 200040  
PRC

*As to Cayman Islands law*

**Conyers Dill Pearman, Cayman**

Century Yard  
Cricket Square  
Hutchins Drive  
George Town  
Grand Cayman  
British West Indies

**LEGAL ADVISERS TO THE SPONSOR  
AND UNDERWRITERS**

**Jones Day**

31st Floor, Edinburgh Tower  
The Landmark  
15 Queen's Road Central  
Hong Kong

**AUDITORS AND REPORTING  
ACCOUNTANTS**

**PricewaterhouseCoopers**

*Certified Public Accountants*  
22nd Floor  
Prince's Building  
Central  
Hong Kong

**PROPERTY VALUER**

**DTZ Debenham Tie Leung Limited**

10th Floor  
Jardine House  
1 Connaught Place  
Central  
Hong Kong

**RECEIVING BANKER**

**Standard Chartered Bank (Hong Kong)  
Limited**

15th Floor, Standard Chartered Tower  
388 Kwun Tong Road  
Kwun Tong  
Kowloon  
Hong Kong