

INTEREST DISCLOSEABLE UNDER THE SFO AND SUBSTANTIAL SHAREHOLDERS

So far as the Directors are aware, immediately following the completion of the Share Offer and the Capitalisation Issue and taking no account of Shares which may be taken up under the Share Offer or upon the exercise of the Over-allotment Option or the options granted or which may be granted under the Pre-IPO Share Option Scheme and the Share Option Scheme, the following persons will have an interest or short position in the Share or underlying Shares which would fall to be disclosed to the Company under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who will be, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any other members of the Group:

Name	Name of group member	Nature of interest	Number of Shares (Note 1)	Approximate percentage of shareholding
1. New Green Group Limited (Note 2)	The Company	Beneficial owner	392,400,000 Shares (L)	45%
2. Trade Partner Investments Limited (Note 3)	The Company	Beneficial owner	163,500,000 Shares (L)	18.75%
3. Wisdom Grace Investments Limited (Note 4)	The Company	Beneficial owner	85,020,000 Shares (L)	9.75%
4. Hong Kong Tin Hong (Note 2)	The Company	Interest of controlled corporations	392,400,000 Shares (L)	45%
5. Mr. Hong (Notes 2 and 3)	The Company	Interest of controlled corporations	555,900,000 Shares (L)	63.75%
6. Ms. Ke Luping (Note 5)	The Company	Interest of spouse	555,900,000 Shares (L)	63.75%
7. Mr. Zhu Yongxiang (Notes 3 and 4)	The Company	Interest of two controlled corporations	248,520,000 Shares (L)	28.50%
8. Ms. Zhao Ziyang (Note 6)	The Company	Interest of spouse	248,520,000 Shares (L)	28.50%

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Notes:

1. The letter "L" denotes the person's long position in the Shares.
2. These 392,400,000 Shares will be registered in the name of and beneficially owned by New Green Group Limited, the entire issued share capital of which is beneficially owned by Hong Kong Tin Hong, a company 100% owned by Mr. Hong. Under the SFO, each of Hong Kong Tin Hong and Mr. Hong is deemed to be interested in all the Shares held by New Green Group Limited.
3. The 163,500,000 Shares will be registered in the name of and beneficially owned by Trade Partner Investments Limited, the entire issued share capital of which is beneficially owned as to 50.64% by Mr. Hong, 41.36% by Mr. Zhu Yongxiang 2.24% by Mr. Sha Tao, 1.68% by each of Messrs. Tang Daoping, Gong Zhao and Hu Zhiping and 0.36% by each of Messrs. Yin Jianhua and Zhang Chuanmin. Under the SFO, each of Mr. Hong and Mr. Zhu Yongxiang is deemed to be interested in all the Shares held by Trade Partner Investments Limited.
4. The 85,020,000 Shares will be registered in the name of and beneficially owned by Wisdom Grace Investments Limited, the entire issued share capital of which is beneficially owned by Mr. Zhu Yongxiang. Under the SFO, Mr. Zhu Yongxiang is deemed to be interested in all the Shares held by Wisdom Grace Investments Limited.
5. Ms. Ke Luping is the spouse of Mr. Hong. By virtue of section 316(1) of the SFO, Ms. Ke Luping is taken to be interested in the same number of Shares in which Mr. Hong is interested.
6. Ms. Zhao Ziyang is the spouse of Mr. Zhu Yongxiang. By virtue of section 316(1) of the SFO, Ms. Zhao Ziyang is taken to be interested in the same number of Shares in which Mr. Zhu is interested.