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天虹紡織集團有限公司
TEXHONG TEXTILE GROUP LIMITED

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 2678)

US\$200 MILLION 6.500% SENIOR NOTES DUE 2019

(Stock Code: 5925)

EARLY REDEMPTION IN FULL OF SENIOR NOTES DUE 2019

Reference is made to the announcements of Texhong Textile Group Limited (the “**Company**”) dated 5 April 2013, 12 April 2013 and 18 April 2013 in relation to the issue of the 6.500% guaranteed senior notes due 2019 in the principal amount of US\$200 million (the “**2019 Senior Notes**”).

In accordance with the terms and conditions of the 2019 Senior Notes, on 18 January 2017, the Company has exercised its right to redeem in full the aggregate outstanding principal amount of US\$182,170,000 of the 2019 Senior Notes before their maturity (the “**Redemption**”) at a total redemption price of US\$188,090,525, representing 103.250% of the aggregate outstanding principal amount of the 2019 Senior Notes of US\$182,170,000. Upon completion of the Redemption, the 2019 Senior Notes will be fully cancelled and there will be no outstanding 2019 Senior Notes in issue. The Company will make an application to The Stock Exchange of Hong Kong Limited to withdraw the listing of the 2019 Senior Notes.

By Order of the Board
Texhong Textile Group Limited
Hong Tianzhu
Chairman

Hong Kong, 18 January 2017

As at the date of this announcement, the Board comprises the following directors:

Executive directors:

Mr. Hong Tianzhu
Mr. Zhu Yongxiang
Mr. Tang Daoping
Mr. Hui Tsz Wai
Mr. Ji Zhongliang

Independent non-executive directors:

Prof. Tao Xiaoming
Prof. Cheng Longdi
Mr. Ting Leung Huel, Stephen