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天虹紡織集團有限公司
TEXHONG TEXTILE GROUP LIMITED

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 2678)

US\$200 MILLION 6.500% SENIOR NOTES DUE 2019

(Stock Code: 5925)

**COMPLETION OF EARLY REDEMPTION IN FULL OF
SENIOR NOTES DUE 2019**

Reference is made to the announcements of Texhong Textile Group Limited (the “**Company**”) dated 5 April 2013, 12 April 2013, 18 April 2013 and 18 January 2017 in relation to the issue and redemption of the 2019 Senior Notes. Terms defined in the Announcements shall have the same meanings when used herein unless the context requires otherwise.

In accordance with the terms and conditions of the 2019 Senior Notes, on 18 January 2017, the Company has redeemed in full the aggregate outstanding principal amount of US\$182,170,000 of the 2019 Senior Notes before their maturity at a total redemption price of US\$188,090,525, representing 103.250% of the aggregate outstanding principal amount of the 2019 Senior Notes of US\$182,170,000. The Company has applied to The Stock Exchange of Hong Kong Limited to withdraw the listing of the 2019 Senior Notes. Such withdrawal of listing is expected to become effective upon the close of business on 26 January 2017.

By Order of the Board
Texhong Textile Group Limited
Hong Tianzhu
Chairman

Hong Kong, 20 January 2017

As at the date of this announcement, the Board comprises the following directors:

Executive directors:

Mr. Hong Tianzhu
Mr. Zhu Yongxiang
Mr. Tang Daoping
Mr. Hui Tsz Wai
Mr. Ji Zhongliang

Independent non-executive directors:

Prof. Tao Xiaoming
Prof. Cheng Longdi
Mr. Ting Leung Huel, Stephen