TEXHONG INTERNATIONAL GROUP LIMITED
天虹國際集團有限公司
(incorporated in the Cayman Islands with limited liability)
(Stock Code: 2678)

INSIDE INFORMATION POTENTIAL ACQUISITION OF EQUITY INTEREST AND ASSETS IN THE AMERICAS

This announcement is made by Texhong International Group Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Future Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the "**Board**") wishes to announce that, the Company have entered into a non-binding letter of intent ("**Letter of Intent**") with an independent third party (the "**Vendor**") in relation to a potential acquisition (the "**Potential Acquisition**") by the Group of the equity interest of certain companies held or controlled by the Vendor operating its textile products processing and fabrics sales business and other assets related thereto in the Americas (collectively, the "**Target Assets**").

Pursuant to the terms of the Letter of Intent, (i) for the six months from the date of signing the Letter of Intent and any time before the signing of a formal and binding definitive agreement in relation to the Potential Acquisition, the Vendor shall not engage in any form of contact or negotiation, or sign any agreement, or issue any commitment with respect to any investment, transfer, and/or disposition of any part of the Target Assets and any assets or businesses related thereto, any form of equity and/or asset restructuring of the Target Assets and/or the related assets or businesses, or any action that would render the Potential Acquisition impossible to proceed and/or close; and (ii) the Company shall have the right to conduct due diligence on the Target Assets from the date of signing the Letter of Intent and up to the completion of the formal and binding definitive agreement in relation to the Potential Acquisition.

The Letter of Intent only reflects the preliminary mutual understanding between the parties regarding the Potential Acquisition and is non-legally binding save for the provisions set out above regarding exclusivity and due diligence, and those relating to, among others, confidentiality, costs, governing law and jurisdiction of the Letter of Intent.

The terms and conditions of the Potential Acquisition are subject to further negotiations and the execution of a formal and binding definitive agreement between the parties. The Board expects that the Potential Acquisition, if it materialises, would constitute a notifiable transaction of the Company under Chapter 14 of the Listing Rules. The Company will comply with the relevant Listing Rules requirements and make further announcement(s) in relation to the Potential Acquisition as and when appropriate.

The terms and conditions of the Potential Acquisition are subject to further negotiations and the execution of formal and binding definitive agreement between the parties. The Potential Acquisition may or may not materialise, shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Texhong International Group Limited
Hong Tianzhu
Chairman

Hong Kong, 14 November 2025

As at the date of this announcement, the Board comprises the following directors:

Executive directors:	Mr. Hong Tianzhu Mr. Zhu Yongxiang Mr. Ye Lixin
Independent non-executive directors:	Prof. Tao Xiaoming Prof. Cheng Longdi Mr. Shu Wa Tung, Laurence